

Guide to Clone Salesforce Field Sets By Using migSO



Customizing your data model has become crucial in today's dynamic Salesforce world. It ensures that your organization's distinct processes are supported seamlessly.

Field Sets refer to a group of fields that can be used to customize which fields are displayed on a Visualforce page, Lightning component, Apex class, or a package without modifying the code. It offers a powerful way to manage and display fields in custom pages and components, providing flexibility and control to administrators and developers alike.

However, manually recreating Field Sets across multiple orgs is time-consuming and prone to errors. Enter migSO, a robust tool designed to simplify and streamline metadata management. In this guide, we'll walk you through cloning Field Sets using migSO.

Detailed Steps to Clone Field Sets by Using migSO

Cloning Field Sets with migSO is easy! All you need to do is follow the given steps after installing our package:

Step 1. Open migSO via App Launcher

Click “App Launcher” and search & select migSO.

Step 2. Select Clone Wizard

Step 3. Select the Metadata Item

Step 4. Select Source Org and Source Object

Step 5. Select Target Object

Step 6. Choose Field Sets & Deploy

Step 7. Review Deployment Status

Step 8. Download Report

Woohoo! You have successfully deployed cloned Field Sets from one org to another.

Going through the Migration Wizard Logs

- You can access the deployment history by moving to **Migration Wizard Logs**.
You'll find a list of all metadata (here field set) operations executed on your

org with specified dates.

Migration Wizard Logs

All

17 items • Sorted by Metadata Name • Filtered by All migration wizard logs • Updated a few seconds ago

	Metadata Name	Date
1	CustomField-2024-08-07_12-07-22	07/08/2024
2	CustomField-2024-08-07_13-42-37	07/08/2024
3	CustomField-2024-08-07_13-58-27	07/08/2024
4	CustomField-2024-08-07_15-02-26	07/08/2024
5	CustomField-2024-08-12_10-49-41	12/08/2024
6	CustomLabel-2024-08-08_10-56-27	08/08/2024
7	CustomLabel-2024-08-08_11-08-41	08/08/2024
8	CustomObject-2024-08-07_14-11-00	07/08/2024
9	CustomObject-2024-08-07_15-14-23	07/08/2024
10	CustomObject-2024-08-08_11-31-33	08/08/2024
11	FieldSet-2024-08-12_16-47-25	12/08/2024
12	Layout-2024-08-07_12-26-23	07/08/2024
13	PermissionSet-2024-08-07_16-18-29	07/08/2024
14	ValidationRule-2024-08-07_15-47-26	07/08/2024
15	ValidationRule-2024-08-07_15-59-53	07/08/2024
16	ValidationRule-2024-08-07_16-44-39	07/08/2024
17	ValidationRule-2024-08-07_16-49-33	07/08/2024

- Click on the deployed field set here.

Migration Wizard Logs

FieldSet-2024-08-12_16-47-25

New Case Edit Delete

Related Details

Metadata Name
FieldSet-2024-08-12_16-47-25

Date
12/08/2024

Created By
Shivani Rawat, 12/08/2024, 4:47 pm

Owner
Shivani Rawat

Last Modified By
Shivani Rawat, 12/08/2024, 4:47 pm

Activity

Filters: All time • All activities • All types

Refresh Expand All View All

Upcoming & Overdue

No activities to show.
Get started by sending an email, scheduling a task, and more.

No past activity. Past meetings and tasks marked as done show up here.

Here, you'll get the details of the cloned metadata item.

Migration Wizard Logs

FieldSet-2024-08-12_16-47-25

New Case Edit Delete

Related Details

Notes & Attachments (1)

Upload Files

FieldSet-2024-08-12_16-47-25.xls
12-Aug-2024 • Attachment

View All

Activity

Filters: All time • All activities • All types

Refresh Expand All View All

Upcoming & Overdue

No activities to show.
Get started by sending an email, scheduling a task, and more.

No past activity. Past meetings and tasks marked as done show up here.

To download the deployment report in Excel format, go to the **Related tab** and click on the file.

Conclusion

migSO is a magnificent Salesforce app that lets you seamlessly manage metadata operations. It restricts the manual copying and pasting of fields on the targeted org. It facilitates hassle-free cloning, exporting, and managing metadata with easy-to-follow steps. We hope this comprehensive guide provides you with the detailed steps of cloning Salesforce Field Sets.

Who are We?

Tech9logy Creators is a Registered ISV Partner Company with over 10 years of experience. We have a certified team of developers with extensive knowledge about Salesforce AppExchange and provide you with the best-in-class personalized apps. Our dedicated Salesforce experts help you bring the best out of your CRM and ensure your business operates at its highest potential.

Contact us for more information.

Read More:<https://migso.io/our-blog/guide/guide-to-clone-salesforce-field-sets-using-migso/>